£ 1041

Department of the Treasury-Internal Revenue Service

U.S. Income	Tana Dadana	f F-4-4	and Tanada
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2021	
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OMB No. 1545-0092

<u> </u>			■ ► Go to v	vww.irs.gov/Form1041 for instruc		ion.			- -		
A C	Check	all tha	at apply:	For calendar year 2021 or fi			, 2021, and e				, 20
	Deced	lent's e	estate	Name of estate or trust (If a gra	intor type trust, see the instru	uctions.)		C	Employe	r identi	fication number
	Simple	e trust									
	Comp	lex tru	st	Name and title of fiduciary				D	Date enti	ty creat	ed
	Qualifi	ed dis	ability trust								
	SBT	(S por	tion only)	Number, street, and room or su	ite no. (If a P.O. box, see the	instructions.)					table and split-interest dicable box(es).
	Granto	or type	trust						See instr		modble box(es).
	Bankr	uptcy	estate-Ch. 7					-			4947(a)(1). Check here
	3ankn	uptcy	estate-Ch. 11	City or town, state or province,	country, and ZIP or foreign	postal code		L	if not a p	rivate fo	oundation >
	oole	d incor	me fund						Describe	d in sec	. 4947(a)(2)
			Schedules K-1	F Check Initial return	Final return	Ame	nded return			Net ope	rating loss carryback
		ed (se ctions)		applicable Change in true	ust's name	fiduciary 🔲 Char	nge in fiduciary's	s nan	ne 🔲 (Change	in fiduciary's address
G C	heck	here if	f the estate or fili	ng trust made a section 645 elec	ction	▶ 🔲 Tr	ust TIN ▶				
	1	ln	terest incom	e						1	
	28	а То	otal ordinary	dividends						2a	
	ŀ	o Q	ualified divide	nds allocable to: (1) Benefic	ciaries	(2) Estate or to	rust				
ø)	3			me or (loss). Attach Sched						3	
Ě	4			r (loss). Attach Schedule D						4	
Income	5			s, partnerships, other esta						5	
드	6			or (loss). Attach Schedule						6	
	7			or (loss). Attach Form 479	· ·					7	
	8			List type and amount						8	
	9			. Combine lines 1, 2a, and	1 3 through 8				. •	9	
_	10			k if Form 4952 is attached						10	
	11							-		11	
	12			. If only a portion is deduc						12	
	13									13	
	14			deduction (from Schedule A, line 7)						13	
(n	• •		ee instruction							14	
Deductions	45.				n instructions for dodu	otione allowable	under seeti	6	7(0)	15a	
莱	15			ner deductions (attach schedule). See instructions for deductions allowable under section to perating loss deduction. See instructions						15a	
Ž	10							•		16	
ě	16 17		dd lines 10 tl	income or (loss). Subtrac	t line 16 from line 0	1		•		10	
_	18		•	• •				41)		18	
	19			bution deduction (from Schedule B, line 15). Attach Schedules K-1 (Form 1041)						19	
				duction including certain generation-skipping taxes (attach computation)						20	
	20	_		iness income deduction. Attach Form 8995 or 8995-A						21	
	21		xemption .	n						22	
								<u> </u>			
nts	23			ne. Subtract line 22 from li				•		23	
Tax and Payments	24			n Schedule G, Part I, line !							
2	25		Current year net 965 tax liability paid from Form 965-A, Part II, column (k) (see instructions) Total payments (from Schedule G, Part II, line 19)							25	
<u>Б</u>	26			•	<u>-</u>					26	
ď	27			penalty. See instructions						27	
ā	28			e 26 is smaller than the to		•				28	
ã	29			. If line 26 is larger than th						29	
_	30			e 29 to be: a Credited to a erjury, I declare that I have exam		; b Refund				30	of my knowledge and
e:				erjury, i declare that i have exame ct, and complete. Declaration of							
May the						e IRS discuss this return					
He	re	_	anature of F-1.	ary or officer representing fiducia		[P	and if a fine and a	Im-4**	stin-	with the	e preparer shown below? tructions. Yes No
		7 Sig				EIN of fiducia	ary if a financial	ınstit			
Pa	id		Print/Type pre	parer's name	Preparer's signature		Date		Check		PTIN
Pro	ера	rer							self-em	pioyea	
	e O		Firm's name	<u> </u>					EIN ►		
			Firm's address					Phone	e no.		46.5
For	Pape	erwoi	rk Reduction	Act Notice, see the separat	te instructions.	Cat	No. 11370H				Form 1041 (2021)

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	541 (2521)	
Sch	edule A Charitable Deduction. Don't complete for a simple trust or a pooled income fund	•
1	Amounts paid or permanently set aside for charitable purposes from gross income. See instructions	1
2	Tax-exempt income allocable to charitable contributions. See instructions	2
3	Subtract line 2 from line 1	3
4	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable	
	purposes	4
5	Add lines 3 and 4	5
6	Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable	
	purposes. See instructions	6
	Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13	7
Sch	edule B Income Distribution Deduction	
1	Adjusted total income. See instructions	1
2	Adjusted tax-exempt interest	2
3	Total net gain from Schedule D (Form 1041), line 19, column (1). See instructions	3
4	Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)	4
5	Capital gains for the tax year included on Schedule A, line 1. See instructions	5
6	Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a	
	positive number	6
7	Distributable net income. Combine lines 1 through 6. If zero or less, enter -0	7
8	If a complex trust, enter accounting income for the tax year as determined	\$205.A
-	under the governing instrument and applicable local law	
9	Income required to be distributed currently	9
10	Other amounts paid, credited, or otherwise required to be distributed	10
11	Total distributions. Add lines 9 and 10. If greater than line 8, see instructions	
		11
12	Enter the amount of tax-exempt income included on line 11	12
13	Tentative income distribution deduction. Subtract line 12 from line 11	13
14	Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0	14
15	Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page 1, line 18	15
	edule G Tax Computation and Payments (see instructions)	
	I — Tax Computation	E. Spiritera v. C. C.
1	Tax:	
а	Tax on taxable income. See instructions	
b	Tax on lump-sum distributions. Attach Form 4972	
C	Alternative minimum tax (from Schedule I (Form 1041), line 54)	
d	Total. Add lines 1a through 1c	1d
2a	Foreign tax credit. Attach Form 1116	
b	General business credit. Attach Form 3800	
C	Credit for prior year minimum tax. Attach Form 8801	
d	Bond credits. Attach Form 8912	
е	Total credits. Add lines 2a through 2d	2e
3	Subtract line 2e from line 1d. If zero or less, enter -0	3
4	Tax on the ESBT portion of the trust (from ESBT Tax Worksheet, line 17). See instructions	4
5	Net investment income tax from Form 8960, line 21	5
6	Recapture taxes. Check if from: Form 4255 Form 8611	6
7	Household employment taxes. Attach Schedule H (Form 1040)	7
8	Other taxes and amounts due	8
9	Total tax. Add lines 3 through 8. Enter here and on page 1, line 24	9
Part		1
10	2021 estimated tax payments and amount applied from 2020 return	10
11	Estimated tax payments allocated to beneficiaries (from Form 1041-T)	11
12	Subtract line 11 from line 10	12
13	Tax paid with Form 7004. See instructions	13
14	Federal income tax withheld. If any is from Form(s) 1099, check here ▶ □	
15	Current year net 965 tax liability from Form 965-A, Part I, column (f) (see instructions)	14
16	Other navments: a Form 2430	15
17	Other payments: a Form 2439 ; b Form 4136 ; Total >	16c
17 18	Credit for qualified sick and family leave wages for leave taken before April 1, 2021	17
19	Total payments. Add lines 12 through 15 and 16c through 18. Enter here and on page 1, line 26.	18
	Total paymonts. And lines 12 through 15 and 100 through 16. Enter here and on page 1, line 26.	19

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Othe	r Information	Yes	No
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses.		
	Enter the amount of tax-exempt interest income and exempt-interest dividends ▶ \$		
2	Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement?		
3	At any time during calendar year 2021, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		
4	During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the estate or trust may have to file Form 3520. See instructions		
5	Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see the instructions for the required attachment		
6	If this is an estate or a complex trust making the section 663(b) election, check here. See instructions ▶ □	1757	
7	To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here. See instructions		
8	If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the estate, and check here		42
9	Are any present or future trust beneficiaries skip persons? See instructions		
10	Was the trust a specified domestic entity required to file Form 8938 for the tax year (see the Instructions for Form 8938)?		
11a	Did the estate or trust distribute S corporation stock for which it made a section 965(i) election?		
b	If "Yes," did each beneficiary enter into an agreement to be liable for the net tax liability? See instructions		
12	Did the estate or trust make a section 965(i) election for S corporation stock held on the last day of the tax year?		
	See instructions		
13	ESBTs only. Does the ESBT have a nonresident alien grantor? If "Yes," see instructions		
14	ESBTs only. Did the S portion of the trust claim a qualified business income deduction? If "Yes," see instructions		

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